Release Notes

2026.Q2.1

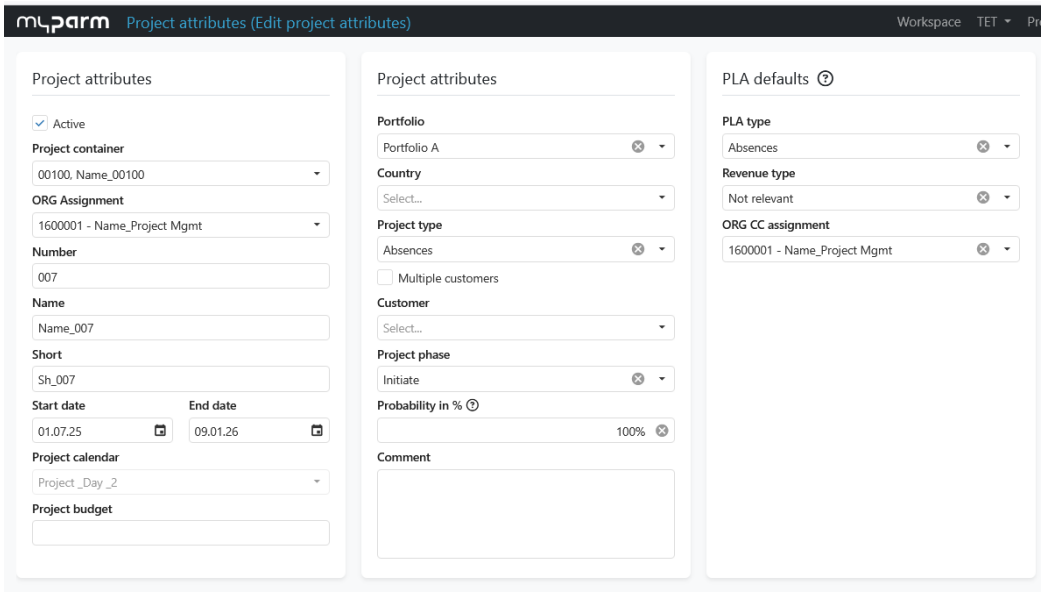
April 15, 2026

This release introduces comprehensive PLA defaults functionality across myPARM, allowing project managers to define standard PLA field values at the project level that are automatically applied whenever a new PLA is created. The release also includes task template enhancements, an HR licence automation improvement, and German e-invoicing refinements.

Feature Epics

PLA Defaults

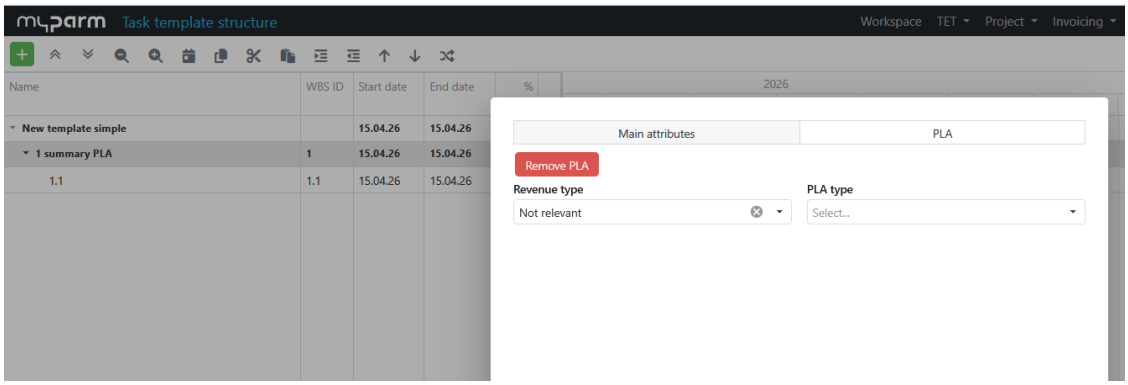
To reduce manual data entry and improve consistency across projects, myPARM now supports project-level PLA defaults. A new "PLA Defaults" panel in project attributes allows project managers to pre-configure fields, which are then automatically applied whenever a new PLA is created within that project. The defaults are populated intelligently based on existing project settings (such as project type and organisational assignment) but remain freely editable by the user at any time.
The feature integrates seamlessly across the full project lifecycle. When creating a project through the standard initiation process, the PLA defaults panel appears during project attribute configuration. Projects created from portfolio management have their defaults automatically set in the background without requiring manual input. When an idea is promoted to a project, the system initialises PLA defaults at that moment, with the panel made available for review and adjustment during the promotion wizard. Ideas themselves do not carry PLA defaults, ensuring clean data boundaries between idea and project records.



PLA Definitions in Task Templates

Task templates in myPARM can now include PLA definitions, enabling organisations to standardise project structure and financial classification in one step. Template authors can define a PLA on any activity within a task template, specifying the Revenue Type and PLA Type directly in the template editor. A dedicated PLA tab in the activity details panel provides a clear, purpose-built interface for this configuration, including the ability to remove a PLA definition from a template activity via a dedicated "Remove PLA" action.

When a template containing a PLA definition is applied to a project, the PLA is created automatically with field values drawn from both the template and the project's PLA defaults. Template values for PLA Type and Revenue Type take precedence; the Organisational CC Assignment is derived from the project's PLA defaults. When creating a new template directly from the project overview, any existing PLA field values on activities are captured and saved as part of the template.



Standalone Improvements

HR: Automatic TET Licence Assignment for New Employees

A new system setting — HR.AssignTetLicenseForNewEmployees — enables organisations to automatically grant the TET licence to newly created employees, both when added manually through the HR view and when imported via any supported import method. When enabled and free licences are available, the licence is assigned immediately upon creation with no additional steps required. If the licence pool is exhausted, the employee is created without a licence and no error is raised. The setting is disabled by default and does not affect the creation or editing of existing employees.

Invoicing: German E-Invoice Improvements

Two refinements have been made to German e-invoicing (Factur-X/ZUGFeRD) support. First, invoice PDFs for mixed-distribution invoices now consistently display "Fix Invoice Amount" (Pauschalrechnungbetrag) as the line item header across all customer splits, regardless of whether the split is fixed or percentage-based, bringing the PDF layout in line with the underlying Factur-X XML structure. Second, when a Factur-X file cannot be generated due to missing or invalid data, the invoice now remains in draft status rather than

being redirected to the portal, and the user receives a clear, context-specific error message guiding them to contact their administrator.

Organisation Units: Optional Contract Number Generator

The contract number and contract short name generator configuration on organisation units is now fully optional. A validation that previously displayed a warning icon when no generator was configured — either directly or through inheritance — has been removed. The absence of a contract number or short name generator is a valid and supported state. Other generator validations (expenditure number and invoice number generators) are unaffected.

For questions regarding this release, please contact your account representative.

Release Notes

2026.Q2.2

April 29, 2026

This release delivers enhancements to the OpenAI integration layer, timesheet dashboards, automated payment import, and a number of project-management improvements that streamline workflows and extend the platform's configurability for customers.

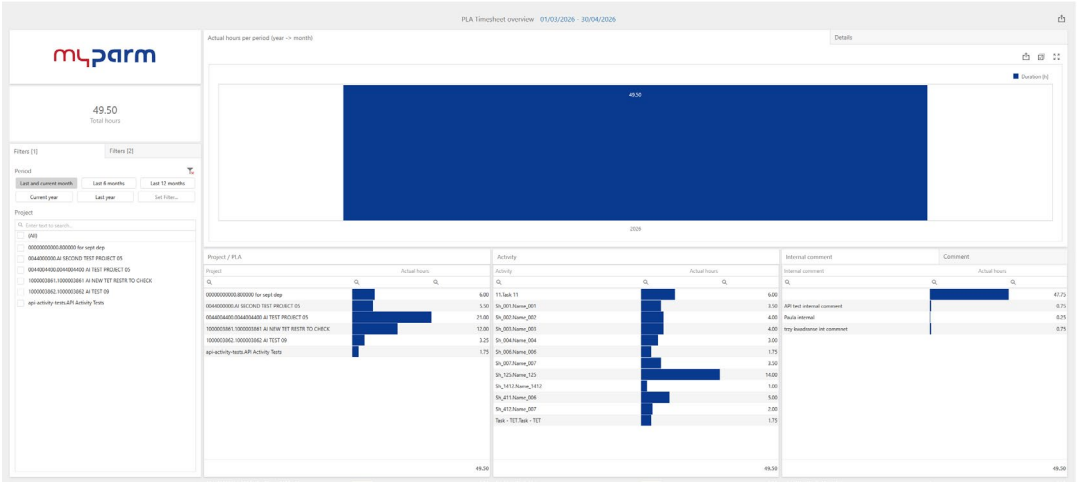
Epic Features & Enhancements

OpenAPI – Leaf Activity & PLA Creation

This epic extends the myPARM OpenAPI to support the creation of leaf activities and, optionally, their associated PLAs. Teams can now programmatically open a PLA, unify the handling of the IsActive project flag, and retrieve organisation unit information more efficiently through an improved list endpoint.

Timesheet Dashboard – Internal Comments & Overview

Two new timesheet overview dashboards have been introduced: one providing project leads with a consolidated view of PLA timesheet data, and one giving team managers visibility across all active employee timesheets. Both dashboards are now fully integrated into the platform. Additionally, the ability to add internal comments within the timesheet workflow has been delivered, enabling teams to capture context and notes that are visible internally without affecting the customer-facing record.



Automated Payment Import

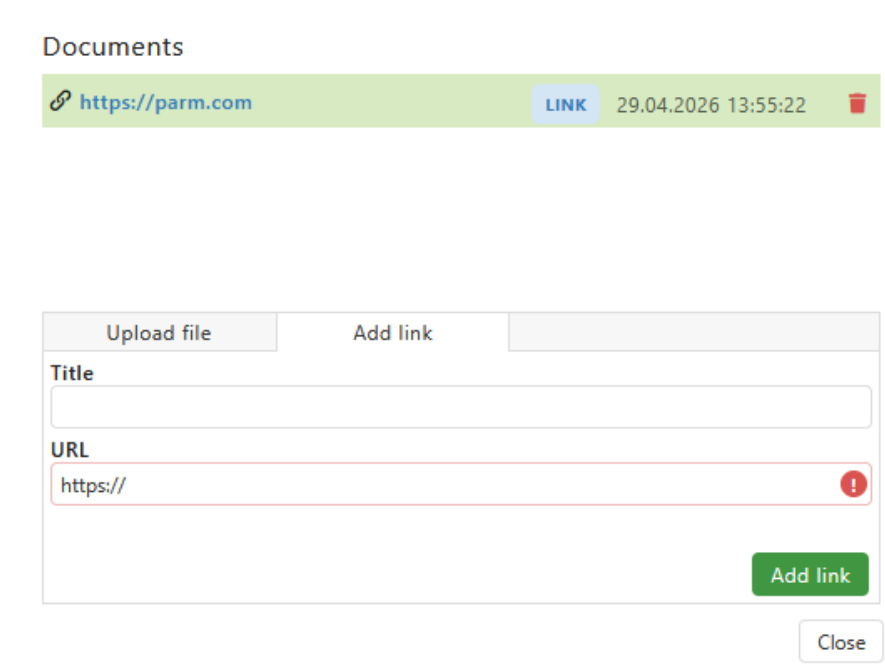
A new automated multi-file payment import capability has been added for the custom configuration. A dedicated service trigger method – ImportPayments – allows the platform to process payment files automatically as part of a scheduled workflow, reducing manual effort and accelerating the reconciliation process for finance teams.

Project Container Number Generator – Prerequisites

The groundwork for the project and contract number generator has been extended to support OpenAPI-driven project imports. A new variable controlling the length of the variable part of generated numbers has been introduced, giving administrators greater control over the format of project and contract identifiers. Integration adjustments ensure consistency between UI-driven and API-driven project creation flows.

Attachments – Adding Links to Objects

Users can now attach hyperlinks directly to projects and activities within myPARM. This enhancement makes it straightforward to associate external resources – such as documentation, specifications, or reference systems – with the relevant project objects, improving traceability and reducing the need to search for related information outside the platform.



Standalone Improvements

Contract Generator in Edit Project Structure

When editing a project structure, contract creation now correctly invokes the configured contract number generators, ensuring that contracts created during structural edits follow the same numbering rules as those created through the standard workflow.

Organisation Unit Availability for Contracts

The availability rules for organisation units have been refined in the contract context, ensuring that only eligible units are presented during contract creation and editing – reducing configuration errors and improving data integrity.

For questions or support regarding this release, please contact the myPARM support team.

Release Notes

2026.Q2.3

May 6, 2026

This release introduces a powerful new project number generation mechanism based on project containers, enabling organisations to produce structured, container-specific project numbers automatically. It also delivers a productivity enhancement with keyboard shortcuts for common actions.

Feature Epic

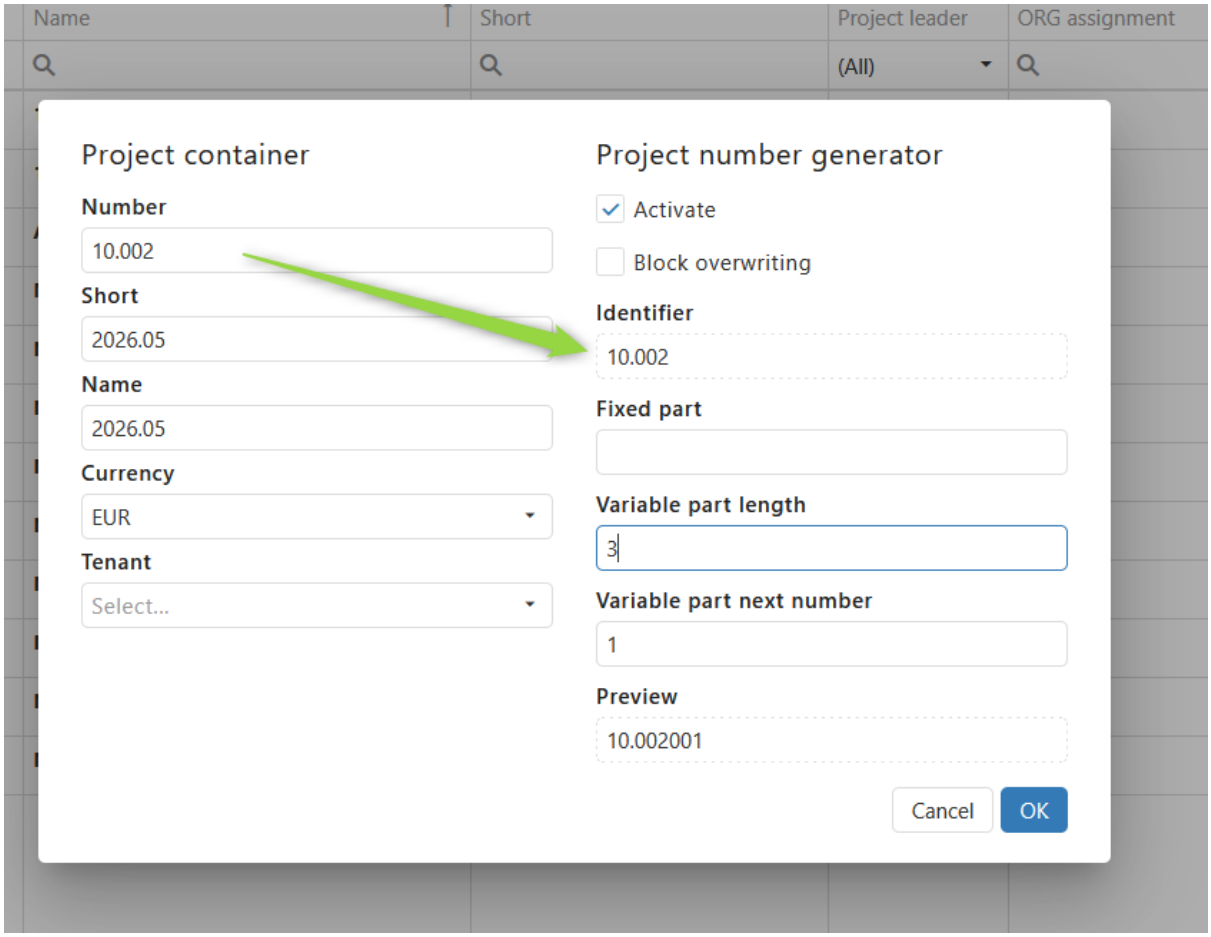
Project Number Generator Based on Project Container

This release delivers a new approach to project number generation that ties project numbers directly to the project container rather than to the organisational unit structure. This is particularly valuable for organisations that manage multiple project streams under distinct containers and require each stream to maintain its own, independently sequenced numbering scheme.

A new system setting, when enabled, allows administrators to define a dedicated number generator directly on each project container. The generator is composed of an identifier (automatically derived from the container number), an optional fixed part, a configurable variable part length, and a starting sequence value. A live preview shows the next number that will be issued, making configuration transparent and easy to validate before use.

When a user initiates the creation of a new project or idea, the system automatically generates and pre-fills the project number from the container's generator at the very start of the process – rather than at the point of selecting an organisational unit, as in the standard flow. If the generator is configured to block overwriting, the field becomes read-only, ensuring numbering integrity. Administrators are notified clearly when a generator has reached its upper limit and needs to be reconfigured.

Alongside the per-container project number generator, a global project container number generator has also been introduced. This optional tool, configured at the root level of the organisational structure, automatically proposes a container number when a new project container is created – following the same configurable identifier, fixed part, and variable part logic. Changing the organisational unit of a project after creation does not affect the previously generated project number, preserving the integrity of historical records.



Standalone Improvements

Keyboard Shortcuts

myPARM now supports keyboard shortcuts for the most frequently performed actions, reducing reliance on mouse navigation. Users can add a new record using Ctrl+Shift+N and save their work using Ctrl+Shift+S, enabling a faster and more efficient day-to-day workflow.

Thank you for using myPARM. For questions or support, please contact the myPARM support team.

Release Notes

2026.Q2.4

May 27, 2026

This release delivers a significant platform upgrade to Angular 18 and DevExpress 25.1, alongside productivity improvements across invoicing, project management, and reporting. Customers benefit from a more modern user experience, expanded filtering options in the Project Portal, and enhanced attachment and linking capabilities throughout the application.

Feature Epic

Angular 18 & DevExpress 25.1 Platform Upgrade

This release includes a full upgrade of the underlying platform to Angular 18, together with the latest DevExpress 25.1 component library. These framework updates lay a robust technical foundation for future feature development, ensuring myPARM remains aligned with current web standards and benefits from the latest performance, security, and accessibility improvements provided by both frameworks.

As part of the DevExpress 25.1 update, all DevExpress components used throughout the application have been verified and updated to confirm compatibility, addressing previously known issues resolved in this version. Customers will notice a more consistent and polished component appearance across the interface.

Invoicing – Attachments on Invoice PDFs

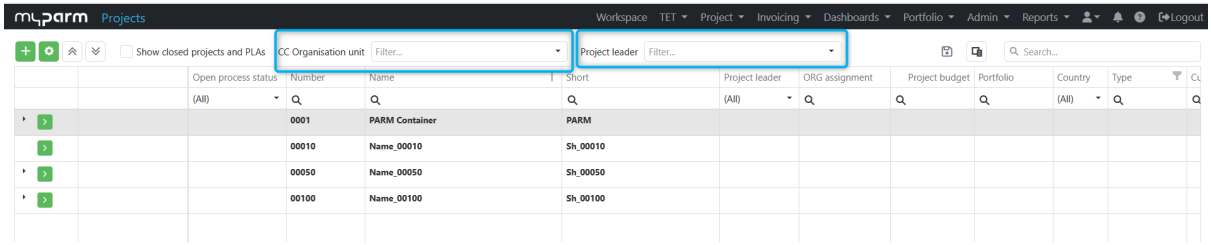
Users can now attach documents directly to an invoice and have those attachments included as part of the generated invoice PDF. This streamlines the invoicing workflow by allowing supporting documents — such as timesheets, expense receipts, or delivery confirmations — to be bundled with the invoice in a single export, reducing manual handling and improving communication with clients.

Backward compatibility is fully maintained: existing invoices created prior to this release are handled gracefully, ensuring that the updated attachment behaviour applies consistently regardless of when the invoice was originally created.

Project Portal – Additional Filters

The Project Portal has been extended with two additional filter options to help users locate and analyse projects more efficiently. Users can now filter the project list by Organisation Unit, enabling teams within larger organisations to focus on the projects relevant to their department or business unit. A second new filter allows narrowing the view by Project or PLA Leader, making it easier for managers and coordinators to get an instant overview of the portfolio under their responsibility.

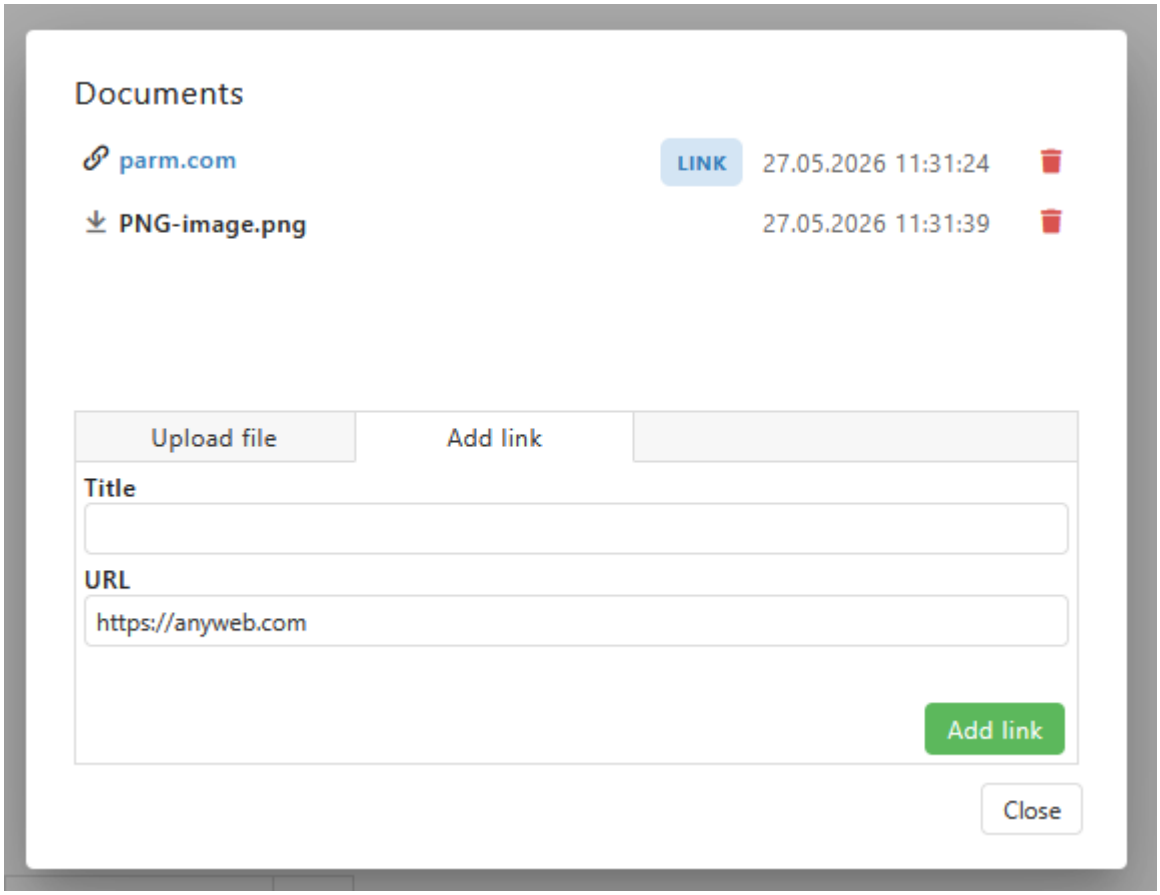
These filters have been fully integrated into the portal, delivering a consistent and seamless experience alongside the existing filtering capabilities.



Adding Links to Task Templates and Invoices

Building on the previously delivered attachment framework, myPARM now supports the addition of hyperlinks alongside file attachments across key objects. Users working with Task Templates and Invoices can now attach a URL link — such as an external document, a reference page, or a related system — directly within the existing attachments popup. A dedicated “Add Link” option sits alongside the file upload function, providing a consistent and familiar experience.

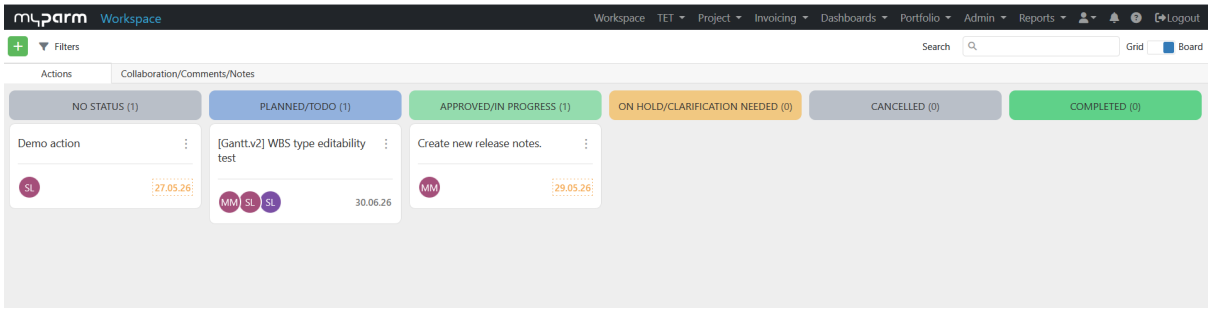
This capability reduces the need to copy and share links through separate communication channels, keeping all relevant references consolidated within myPARM.



Additional Improvements

Kanban Card UI Modernisation

The Kanban board has received a visual refresh to deliver a more modern and consistent look. Lane headers are now displayed in colour, the number of cards in each lane is shown directly in the header for quick orientation, and Kanban cards have been updated with rounded corners to align with the overall design language of the application.



EVA Dashboard – Aggregation by Project

The Earned Value Analysis (EVA) dashboard has been extended to support aggregation of data at the Project level. Project managers can now view earned

value metrics consolidated across the entire project, providing a higher-level perspective on project performance alongside the existing PLA-level breakdown.

Promote Idea to Project – Template Pre-selection

When promoting an idea to a project, users can now pre-select task templates and a project template during the attributes step, consistent with the experience available when initiating a project directly. This aligns the idea-to-project workflow with standard project creation, reducing setup effort and ensuring teams start new projects with the correct template configuration from the outset.

PLA Warehouse – Comment Fields Moved to Transaction Data

The PLA comment and Project comment fields in the PLA Warehouse integration have been relocated to the transaction data layer. This structural change improves data accuracy and ensures that comment information is consistently available alongside the corresponding transaction records for reporting and integration purposes.

Release Notes

2026.Q2.5

June 1, 2026

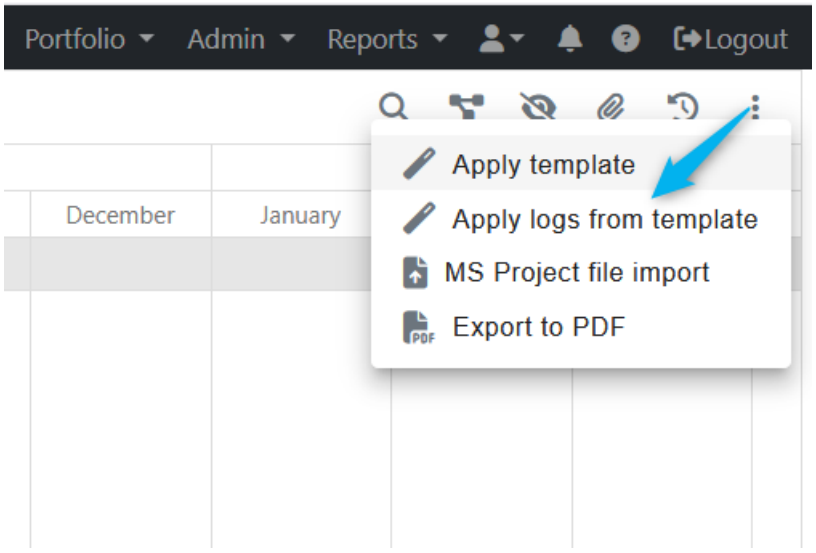
This release introduces Simple Log Templates for faster project activity setup, and continues to strengthen the Supplier Contract module with improved amount flexibility, validation, and integration capabilities.

Feature Epic

Simple Log Templates - Apply Logs from Task Templates

Users can now apply logs defined in task templates directly to project activities, without the need for specialised “action templates”. Any existing task template — even a standard project template — can serve as a source of log entries, making it straightforward to reuse predefined action sets across different projects.

The feature is available in both the read-only project overview and the edit project structure view. Users select any element in the work breakdown structure, choose “Apply logs from template” from the context menu, and select the desired template — all logs from that template are then applied to the selected activity.

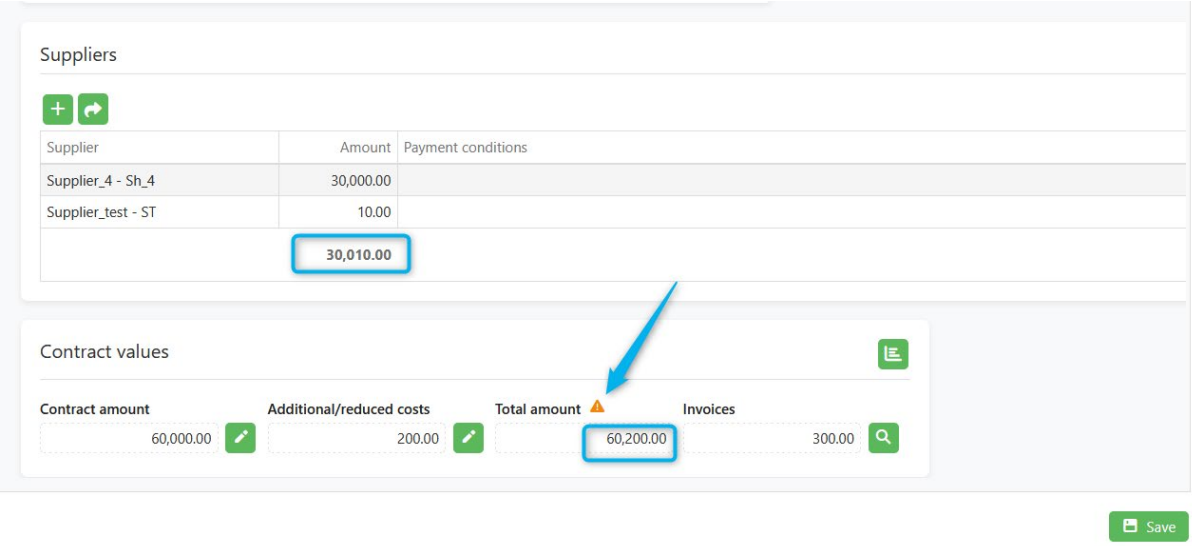


Supplier Contract – Contract Amount Enhancements

The Supplier Contracts module has been significantly extended to support more complex financial scenarios. Contract amount fields — including supplier amounts, contract values, additional/reduced costs, and financial distribution figures — now

accept negative values, enabling accurate representation of cost reductions, credits, and adjustments. The amount field for individual suppliers is now a required entry, ensuring data completeness across all contracts.

A new soft validation draws immediate attention when the total contract amount does not match the sum of amounts assigned to individual suppliers. A warning icon and tooltip appear next to the total amount field, and a notification is displayed when the contract is opened, helping users spot and correct discrepancies before they cause downstream reporting issues — without blocking the ability to save.



Additional Improvements

Supplier Contracts – Terminology Updates

Several field labels in the Supplier Contracts and Quality Logs areas have been updated across all supported languages to use clearer, more consistent terminology. The label previously used for contract-related additional costs now reads “Additional/reduced costs”, and the Customers field in Quality Logs has been renamed to “Customers/Suppliers” to better reflect its dual purpose.

Invoice – Improved Draft Retention on QR Code Error

When generating an invoice PDF that includes a QR code, users who cancel generation due to invalid data are now kept in their current context — either the draft process or the invoice portal — rather than being unexpectedly redirected. This prevents loss of work and reduces confusion during the invoice approval workflow.

Release Notes

2026.Q2.6

June 16, 2026

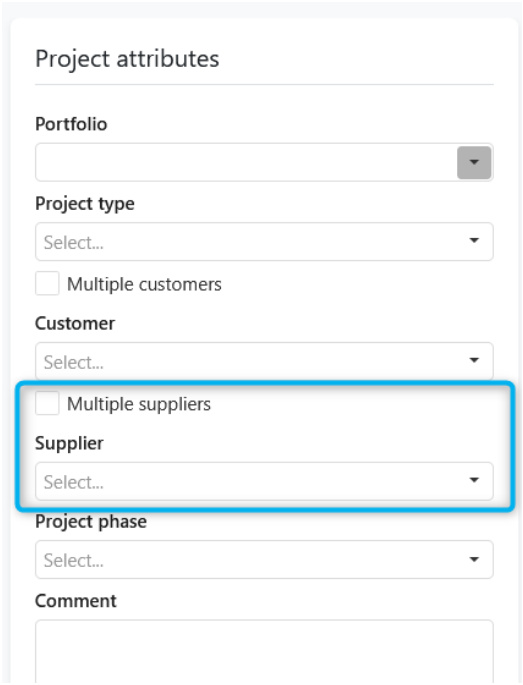
This release delivers three major feature areas: a new Supplier field across the project management module, enhancements to Contract financial distribution and cost planning, and the introduction of ESB Core Endpoints for enterprise system integration. Several additional improvements round out the release.

Feature Epic

Project Attributes: Supplier Field

myPARM now supports recording a Supplier against each project or idea, complementing the existing Customer field. When the Supplier feature is enabled in application settings, a dedicated Supplier section appears in the project's main attributes, positioned directly below the Customer section. This makes it easy to associate the responsible external supplier with a project from the outset.

The Supplier field is visible throughout the project lifecycle: it appears when creating or editing a project in the Portfolio Management view, on the Project Portal, and in the project structure editor. Existing project data has also been updated to reflect this new attribute where applicable. For organisations using integration interfaces, the Supplier field is fully supported via the integration layer, enabling external systems to read and write supplier information consistently.

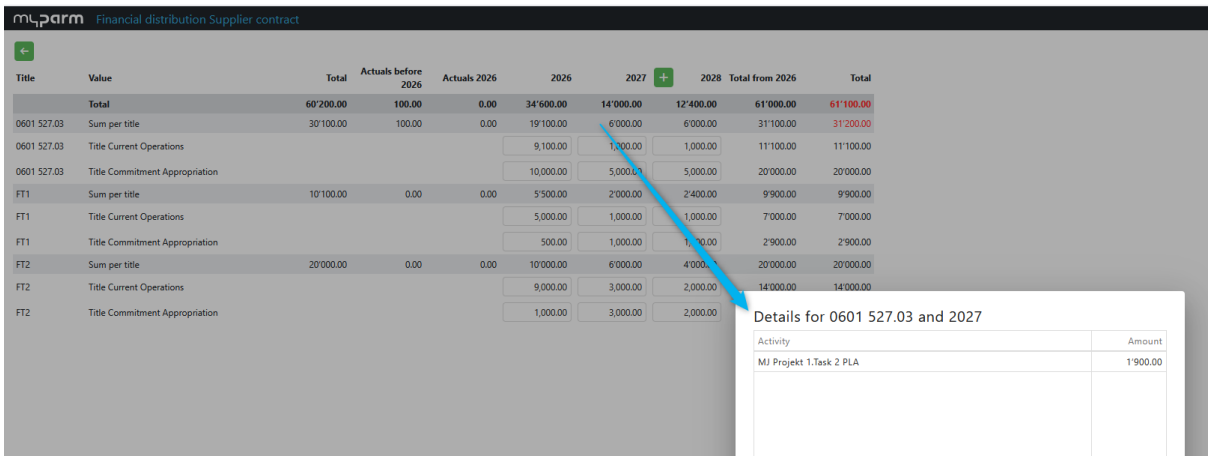


Contract Financial Distribution Adjustments

The Contract module now offers improved visibility and control over how financial amounts are distributed across a contract's cost planning structure. Users can drill down into the cost planning details directly from the financial distribution view, making it straightforward to review how individual line items contribute to the overall contract value.

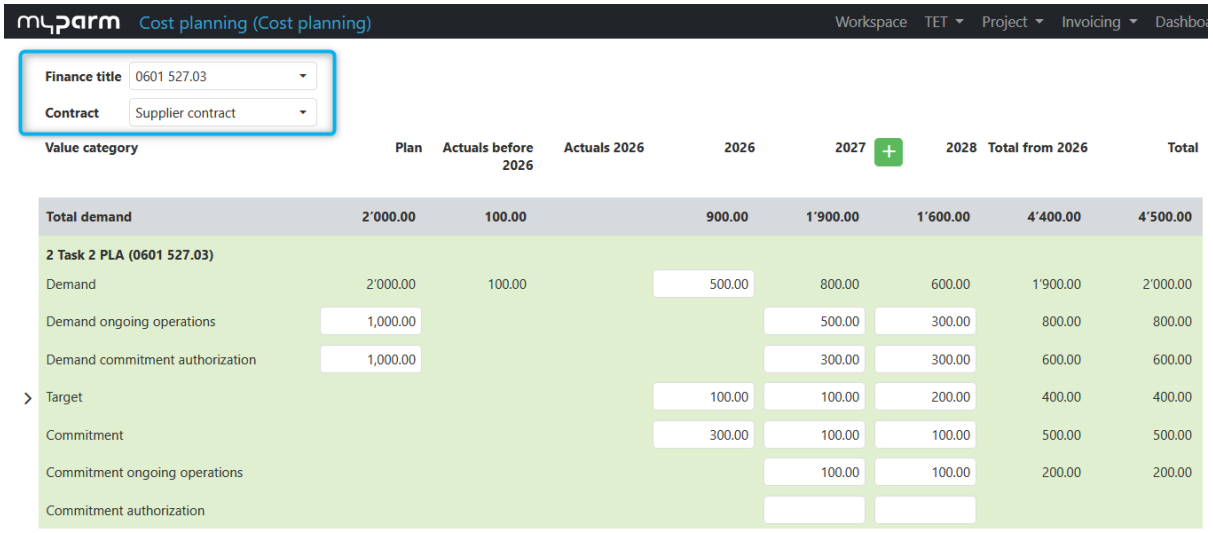
Contract managers can now inspect the underlying cost planning amounts that make up each financial distribution value. Clicking any per-year or cumulative total figure in the financial distribution view opens a detail popup listing every project activity associated with that finance title and contract, together with its planned demand amount. The popup header indicates the selected finance title and period, results are sorted by activity name, and the view is paginated for larger datasets. This gives contract managers full transparency into how distributed amounts are built up from individual project activities, without leaving the contract view.

A new validation highlight alerts users when the total distributed amount exceeds the permitted contract value: affected rows are visually flagged in red, enabling quick identification and correction of over-allocation errors before they impact financial reporting. Integration support has also been extended to cover financial distribution adjustments, ensuring that changes made via external systems are reflected accurately within myPARM.



Cost Planning Adjustments

Cost planning in myPARM has been made more flexible with two targeted improvements. Users can now edit the Financial Title and associated Contract directly on a cost planning line, removing the need to navigate away to update these references. Additionally, the field layout within cost planning has been refined to improve usability and consistency across the planning interface.



ESB Core Endpoints

myPARM now exposes a set of Enterprise Service Bus (ESB) core endpoints, providing a foundation for robust integration with external enterprise systems. The new endpoints include a Health endpoint for monitoring the availability and status of the integration layer, a Metadata endpoint for discovering available services and data structures, and comprehensive Error Handling capabilities that ensure integration failures are reported clearly and can be diagnosed efficiently.

These endpoints form the technical backbone for enterprise-grade integrations, enabling IT teams to build reliable, monitored connections between myPARM and other business systems within their organisation's integration platform.

Additional Improvements

Contract Content – Deadline for Remedying Defects

A new date field, "Deadline for Remedying Defects," has been added to the Contract Content view for Suppliers contracts. Positioned immediately after the existing Defect field, it allows users to formally record the contractual deadline by which identified defects must be resolved. This supports clearer contract lifecycle management and accountability tracking within the project team.

Framework Upgrade – Angular

The myPARM frontend framework has been updated to the latest Angular version. This technical upgrade ensures the application remains on a supported, secure, and performant foundation, delivering improvements in load times, security posture, and long-term maintainability without any change to existing functionality.

Release Notes

2026.Q2.7

June 22, 2026

This release delivers the initial integration of myPARM with Microsoft Teams, enabling real-time project notifications directly in Teams channels. It also introduces an automation for supplier contract deadline tracking, improvements to process custom field handling, and an adjustment to resource management cost calculations.

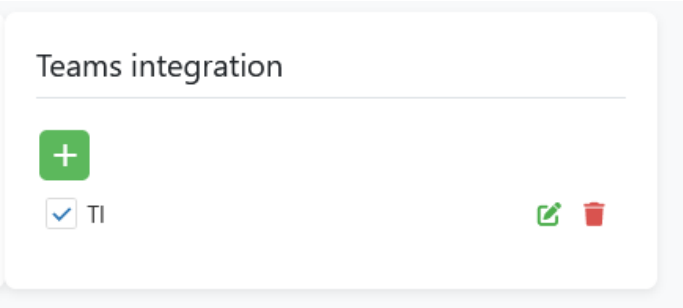
Feature Epics

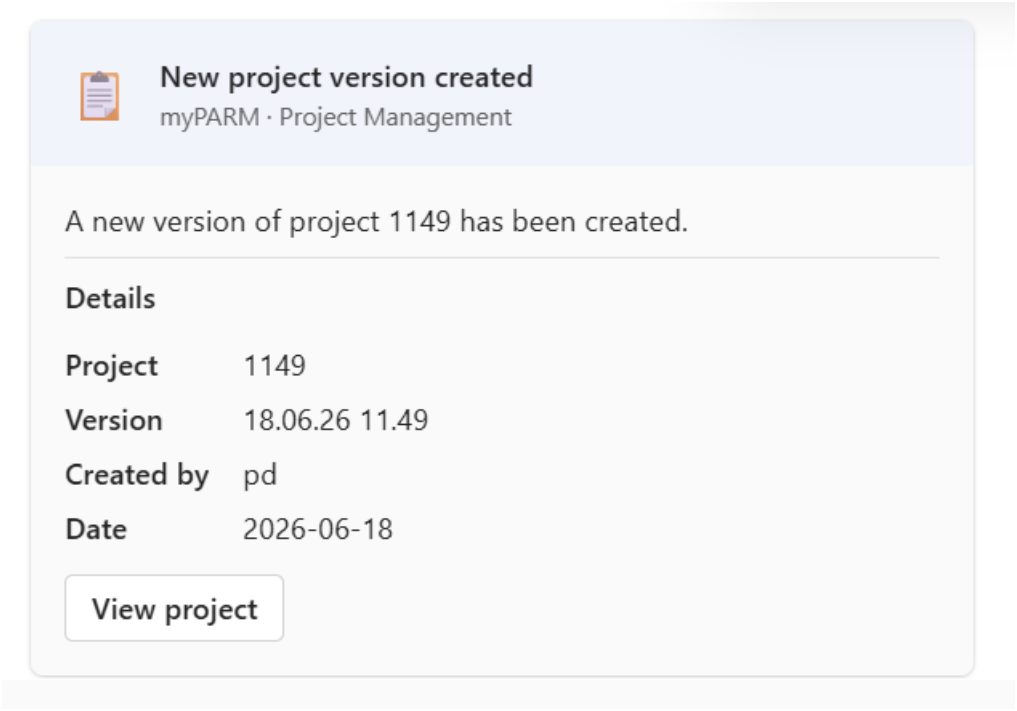
Integration with Microsoft Teams

This release introduces native Microsoft Teams integration for myPARM, allowing organisations to connect one or more Teams channels directly to their projects and receive automated notifications about key project events. The integration is enabled system-wide via an administration setting and configured per project through a dedicated Teams Integration panel in the project attributes.

Project managers and approvers can now receive instant Teams notifications for the following events: a new project version has been created, a project version has been approved, a project version has been rejected, a project version has been declined and requires correction, and a project approval has been put on hold. Each notification includes a direct link back to the project in myPARM for quick access. Notifications are delivered to all active channels connected to the relevant project, and all notification messages are fully translated into the all supported application languages.

Each notification type is individually configurable in the Administration Automation view, giving administrators full control over which events trigger Teams messages. The notification history and audit trail are stored within myPARM, providing transparency on delivery status and any errors encountered.





Resource Management – Adjustment of Cost Calculation

The cost totals displayed in the Resource Management view have been recalculated to produce more accurate and business-consistent figures. Previously, the Total cost columns could display misleading values because they blended actual historical costs (calculated at the rates applicable at the time) with remaining estimates (calculated at current planning rates), and also included negative remaining values that could artificially reduce the overall total.

The Total cost is now calculated as the sum of actual costs to date plus remaining estimated costs, directly aligned with the standard budgeting principle of Total = Actual + Remaining. In addition, negative remaining values (indicating over-consumed work packages) are excluded from the remaining sum, ensuring the displayed total reflects a realistic picture of future expenditure. These changes apply consistently across all work package lines (employee, cost centre, and other costs) and are reflected in the Total cost planning row. The read-only project view is not affected.

Notable Improvements

Contracts – Automated Actions for Upcoming Deadline Dates

A new daily automation has been introduced for supplier contracts. One week before any of the key dates on a contract content line are reached – including the Acceptance date, Warranty Period end date, and Date for Remedying Defects – the system automatically creates an action (measure) and notifies the responsible

person. This ensures that contract obligations are never missed and that responsible parties receive timely reminders without any manual intervention.

The automation is resilient to missed execution days: if it was not run for several days, it will retroactively check for dates that should have triggered actions, covering up to seven days in arrears. The automation can be enabled or disabled in the Administration Automation view and is available for configurations using supplier or all contract types.

Processes – Consistent Custom Field Handling

Custom field behaviour during activity creation and copying within project processes has been standardised across all workflow variants. Previously, copying an activity that contained custom field values not available in the current process variant could result in a silent failure, where the activity was not copied and no error was shown to the user. Custom fields and their default values are now correctly applied only to the fields visible for the user in the current workflow step and variant, and errors that occur during copying are logged for diagnostic purposes rather than suppressed silently. As part of this change, a one-time database cleanup ensures that project-level and activity-level custom field values are no longer mixed.

This document is intended for customers and describes changes delivered in myPARM release 2026.Q2.7. For questions or support, please contact your myPARM representative.

Release Notes

2026.Q2.8

June 25, 2026

This release focuses on enhanced financial visibility in project controlling, richer audit capabilities in quality management, and refinements to contract content handling.

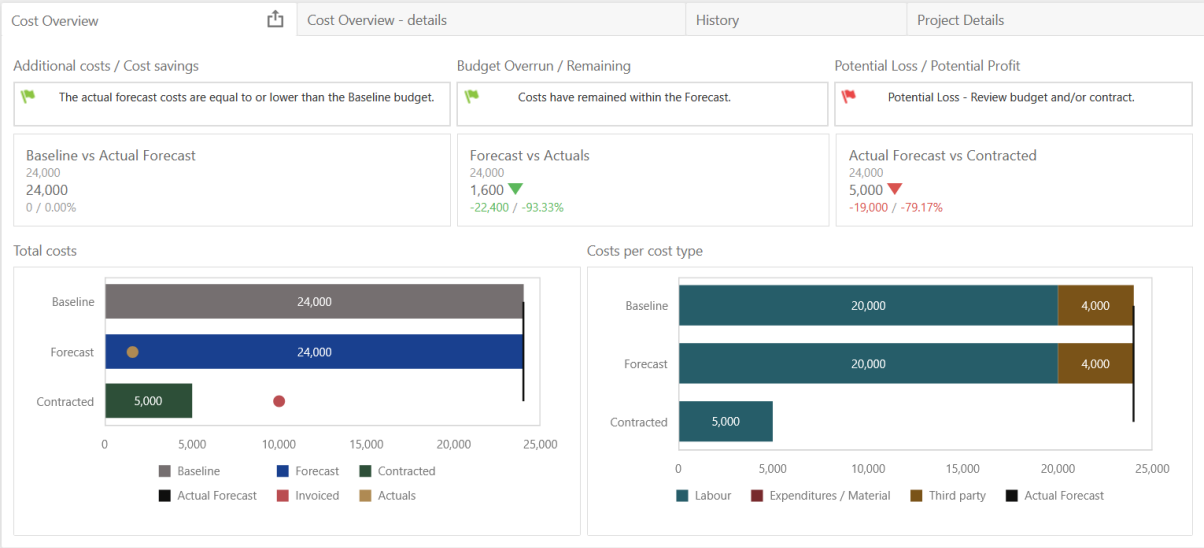
Feature Highlights

Project Controlling Dashboard – Enhanced Financial Visibility

The Project Controlling dashboard has been significantly expanded to give project managers and financial controllers a clearer, more comprehensive picture of project cost performance. The dashboard is now structured across two dedicated tabs, each designed to surface the financial information most relevant to its audience.

The first tab – Cost Overview – now features three additional KPI cards that highlight the most critical cost comparisons at a glance: the variance between the Baseline and the Actual Forecast, the gap between Forecast and Actuals, and the difference between the Contracted value and the Actual Forecast. Each card uses colour-coded indicators (green for favourable, red for unfavourable, grey for neutral) so that deviations are immediately visible without requiring manual analysis. The existing KPI cards have also been relabelled to more precisely reflect their financial meaning. Two enhanced charts accompany these cards: a Total Costs chart showing Baseline, Forecast, and Contracted values, and a new Costs per Cost Type chart that breaks the same three rows down by Labour, Expenditures/Material Costs, and Third Party – giving a complete picture of where project spend is accumulating.

The second tab – Cost Overview Detail – provides a dedicated drill-down view for each of the three cost types: Labour, Expenditures/Material, and Third Party. Each section presents two side-by-side charts: one displaying absolute values across Baseline, Forecast, and Contracted, and one showing the corresponding variance breakdown including Cost Savings, Additional Costs, Budget Overrun, Remaining, and Profit or Loss. This layout enables teams to quickly identify which cost category is driving deviations and to take targeted action.



Quality Management – Change Tracking for Quality Items

myPARM now automatically tracks and records changes made to quality log entries, providing a transparent audit trail directly within each quality item. Whenever a user modifies a quality log, an internal comment is generated that documents exactly what was changed – including both the previous value and the new value where available – and attributes the change to the user who made it.

This enhancement supports compliance, traceability, and cross-team accountability in quality processes.

For more information, please contact your myPARM account manager or visit the myPARM support portal.