Release Notes 2025.Q4.1

October 2025

Overview

This release is centred on workflow variants — a new capability that enables different departments or project types to work with tailored subsets of workflow steps and custom fields, without requiring separate workflow definitions. Alongside this, weekly log digest notifications are introduced to keep team members informed about open and changed actions. The project status report gains full risk visibility by incorporating risks recorded directly in the project structure, and targeted improvements cover gate milestone notifications, and task template permissions.

Feature Epics

Workflow Variants

This release introduces workflow variants — lightweight configurations that sit on top of existing workflows and allow different departments or project types to work with a tailored set of process steps and custom fields, without needing entirely separate workflows. Administrators can define variants in a new Workflow Variants section under Admin / Configuration, specifying which custom fields and process steps belong to each variant. When initiating an idea or project, users are prompted to select a variant if one is defined for that process; the selection is then stored and applied consistently throughout the project lifecycle. Process buttons on the Project Portal adapt to reflect the variant assigned to each project, showing only the relevant workflow steps. Custom fields in the read-only project overview are filtered to match the active variant, with a toggle available to reveal all fields when needed. Variant selection is also supported during project import, and portfolio management prompts for a variant where applicable. Special-case handling ensures that variant changes mid-process do not break running workflows.

Weekly Log Notifications

Two new weekly notification rules keep team members informed about log activity without requiring them to actively monitor the system. The first rule sends a weekly digest of open actions and collaboration items for which the recipient is either the author or the responsible person. The second sends a corresponding digest of items that have changed during the week. Both rules are configurable through the standard automation framework and are active by default for the relevant installation flavour.

Project Status Report – Risks from Project Structure

The project status report now includes risks and opportunities that are recorded directly within the project and activity structure, in addition to those entered through MIS logs. Only non-closed risks are shown, giving project leaders and stakeholders a complete view of active risk items regardless of where they were originally entered.

Standalone Improvements

Gate Milestone Approval Notifications

Project leaders are now automatically notified when a gate milestone requires approval. The notification prompts the project leader to arrange the approval with the designated approver, supporting the project gate workflow without requiring manual follow-up.

Task Template Access Right

A new access right, CanMaintainTaskTemplates, controls who can create and manage task templates. A corresponding role has been introduced, making it straightforward for administrators to grant this capability to the appropriate team members without broader administrative permissions.

For questions regarding this release, please contact your account representative.

Release Notes

2025.Q4.2

November 2025

Overview

This release brings broad improvements across the platform. Team inheritance visibility is extended consistently throughout PLA Warehouse, mass reporting, MIS, and TET approval views. The Microsoft Entra integration gains session stability and stable employee identification. A new EVA dashboard delivers earned value analysis at PLA level. Contract management introduces customer and supplier contract types, and several infrastructure and usability improvements are included — covering the home dashboard, automation scheduling, email delivery performance, and front-end framework updates.

Feature Epics

Team Inheritance in Organisation Structure

This release significantly extends the team inheritance model, ensuring that organisation unit leaders gain consistent visibility across the entire application. Leaders — defined as employees holding a role with the CanMonitorOrganisationUnit access right — can now see the projects and PLAs of their direct and inherited sub-units in the PLA Warehouse, mass reporting, and MIS exports. Timesheet approval views and TET reports have also been updated to respect team inheritance, replacing the older CanManageOrganisationUnit access right with the more appropriate monitoring right throughout reports and dashboard procedures. The RM dashboard organisation filter, home dashboard, and standard BI views have all been updated to reflect this consistent inheritance model. An integration pass ensures all components work together end-to-end.

Microsoft Entra – Session Stability & Employee ID

Two improvements have been made to the Microsoft Entra integration. First, employee records are now identified by their stable Entra Object ID rather than the UserPrincipalName, which can change over time — ensuring that future employee updates from Entra match the correct record regardless of name or login changes. Second, a session conflict detection mechanism has been added: if the identity established server-side differs from the one held by the client, users are shown a clear notification prompting them to reload the application, preventing silent session mixing.

EVA Dashboard with PLA-Level Data

An Earned Value Analysis (EVA) dashboard at the PLA level is now available as a standard dashboard across all supported languages. The dashboard is installed as inactive by default and is initially accessible to the Supersys administrator role, allowing it to be reviewed and activated per installation. It brings earned value metrics down to the PLA granularity, providing project controllers with a more detailed view of project financial performance.

Standalone Improvements

Contract Types – Customer and Supplier

Contracts can now be classified as either Customer or Supplier type. The two types present different information in the counterparty grid: customer contracts continue to display the existing customer list, while supplier contracts show a dedicated supplier view with supplier-specific fields. This distinction allows organisations to use the contracts module for both sales-side and procurement-side agreements within the same platform.

Contract Grid – Filtered Counterparty Display

The counterparty grid within a contract now filters its contents based on the contract type. Only customers are shown for customer-type contracts, and only suppliers for supplier-type contracts, reducing clutter and preventing incorrect associations.

Home Dashboard Improvements

The home dashboard has been redesigned to give employees a clearer, faster overview of their situation. The layout has been reworked to reduce information overload, summary indicators and drill-down options have been added, and Manual POC data is now surfaced alongside project information.

Automation Admin – Schedule Visibility

The Administration / Automation view now displays the schedule of each automation rule (Instant, Quarter-hourly, Hourly, Daily, Weekly, or Monthly) alongside its last execution status and timestamp. Administrators and support teams can see at a glance whether rules are running as expected, reducing the need to raise support requests for schedule-related queries.

Fast Mail Notification Engine

Email notifications are now dispatched by a lightweight PowerShell monitoring script rather than the previous trigger-based scheduler. The new engine monitors databases continuously and sends notifications as soon as they are queued, eliminating the delays and resource overhead associated with running triggers across all server instances.

Invoice Document Export

A new export function allows the complete ECM invoice document set to be extracted to a human-readable folder hierarchy. Documents are organised by project short name, PLA short name, and invoice number, making it straightforward to archive or hand over a full project's invoicing record.

For questions regarding this release, please contact your account representative.

Release Notes 2025.Q4.3

November 2025

Overview

This release focuses on connectivity and workflow automation. A new generic inter-company interface replaces client-specific integration packages, enabling scalable cross-company collaboration. Project status reporting is enhanced with automated monthly review reminders. Microsoft Entra integration gains employee update capabilities, and organisation unit leaders gain project visibility in the portal. Two targeted usability improvements round out the release.

Feature Epics

Generic Inter-Company Interface

This release introduces a generic inter-company (IC) interface to replace the individual, pair-specific integration packages previously used for collaboration between companies within a group. The new interface is designed to be reusable across any combination of companies, significantly reducing the overhead of maintaining separate integration packages. On the HR side, a new field is available in the employee attributes panel when the inter-company interface is enabled, allowing employees to be flagged appropriately for cross-company data exchange. The project-level interface handles the synchronisation of project data between entities, and an integration layer with documentation and translations completes the rollout.

MIS Project Status – Monthly Review Notifications

Project leaders can now be automatically reminded to submit their monthly project status update. A new 'Monthly Review' field has been added to the project status form, which the project leader sets once the review is complete. An automation rule triggers a notification on Tuesdays at least five days before the end of the month, with a follow-up reminder seven days later if the status has not yet been updated.

Microsoft Entra – Employee Update

The Entra (Azure AD) integration now supports updating existing employee records, not just initial imports. When an employee with a matching Entra Object ID is re-imported, the system checks whether key attributes — such as the user principal name, display name, email, or country — have changed and updates them accordingly. The employee's country is also logged from Entra during import, keeping directory data in sync with the identity provider.

Project Portal – Visibility for Organisation Unit Leaders

Organisation unit leaders can now see the projects and PLAs belonging to their units in the Project Portal. Access is granted based on the CanMonitorOrganisationUnit access right, ensuring that leaders have visibility into their team's project landscape without requiring broader administrative permissions.

Standalone Improvements

Project Container Access Rights

A new access right, CanMaintainProjectContainers, has been introduced to control who can create and manage project containers. This provides finer-grained permission management for organisations that use project containers to group and structure their project portfolios.

Resource Planning – Auto-Scroll to Current Week

When opening the Resource Planning or Cashflow weekly views, the display now automatically scrolls to the current week. This saves users from having to manually navigate to the present period each time they access the view, making it quicker to enter or review current and upcoming plans.

For questions regarding this release, please contact your account representative.

Release Notes 2025.Q4.4

December 2025

Overview

This release delivers four major functional areas: automated quality log workflows for project gates, expanded resource planning with cost centre support, a substantially extended OpenAPI interface for external project integration, and a redesigned CSV import experience with detailed error reporting. Several targeted standalone improvements are also included, covering contract custom fields, contract attachments, and usability enhancements across the platform.

Feature Epics

Quality Log Automation for Gates

This release extends the quality gate workflow by automating log creation and approval processes. A new dedicated role (Gate Approver) has been introduced to manage gate approval actions, allowing the system to automatically generate quality log entries linked to project gates. Log actions can now be directly associated with projects, with deep-link navigation provided in both the application and notification emails — making it easier for teams to jump straight from a notification to the relevant project context. Additionally, integration hooks connect the quality log automation with external systems, rounding out an end-to-end automated gate management capability.

Resource Management – Planning on Cost Centres

Resource planning has been significantly expanded to support cost centre-based allocation. Project leaders can now plan hours against specific cost centres without needing to assign them to individual employees, providing greater flexibility in early-stage planning. The system calculates planning cost rates as an average across all active, RM-relevant employees within a cost centre, and these planned costs are surfaced in both monthly and weekly utilisation dashboards. Cost centre data is also included when creating snapshots, ensuring that all dashboards accurately reflect the full picture of planned effort. A new integration layer (CC Integration) connects cost centre planning with the broader resource management module, with configurable defaults per installation.

OpenAPI – Project Interface

The OpenAPI interface for project management has been substantially expanded. New endpoints now cover the full project lifecycle: creating projects (with or without custom fields), creating summaries and PLAs, activating projects, and listing portfolios and workflow variants. Employee listing has been enhanced with search and filtering capabilities. An integration endpoint ties together the client interface, enabling external systems to interact with myPARM project data in a structured, authenticated manner. These additions make it possible to automate project setup and configuration entirely through the API.

CSV Import Usability

The CSV import process has been overhauled to provide much clearer feedback when something goes wrong. Row numbers are now stored and surfaced throughout the import pipeline, so error messages pinpoint exactly which rows in the source file caused problems. Parsing and bulk-insert errors are displayed in a structured grid showing the row number alongside a description of the issue. Post-import procedure errors — previously surfaced only as raw exceptions — are now returned as individual, row-level error entries for project, organisation, timesheet, and employee imports. A partial import option has also been introduced, allowing imports to proceed even when some rows fail, rather than aborting the entire operation.

Standalone Improvements

Contract Custom Fields

It is now possible to define custom fields specifically for contracts. When creating a new custom field, users can select 'Contract' as the object type, allowing contract-specific attributes to be captured and managed alongside standard contract data.

Contract Attachments

Attachments can now be added to any contract regardless of its type. A new button in the contract details view gives users direct access to the standard attachments panel, where files can be uploaded, viewed, and removed.

Mandatory Portfolio Field for Projects

A new application setting (Project.Attributes.IsPortfolioRequired) allows administrators to make the portfolio field mandatory when creating or editing a project. The setting defaults to off, ensuring no change in behaviour for existing installations unless explicitly configured.

PLA Warehouse – Comment Column

The PLA Warehouse and PLA Perspective views now include a Comment column, surfacing the PLA-level comment directly in the grid. This avoids the need to open individual records to check notes associated with a PLA activity.

For questions regarding this release, please contact your account representative.

Release Notes
2025.Q4.5

January 2026

Overview

Release 2025.Q4.5 delivers full German e-invoicing compliance for myPARM, enabling the automatic generation and attachment of Factur-X XML files to invoices as required by German legislation effective 1 January 2026. The release also adds a Finance Titles dictionary to improve the classification of financial data in supplier contracts.

Feature Epics

Invoicing – German E-Invoices

With this release, myPARM introduces full support for German electronic invoicing (E-invoice / Factur-X), meeting the statutory requirement that came into effect on 1 January 2026 for businesses operating in Germany. From this version onwards, myPARM can automatically generate and attach a standards-compliant XML file to every invoice PDF, covering all major invoice types used in project billing.

The following invoice scenarios are now fully supported in the XML output: fix invoices (including lump-sum and discount lines), multi-PLA fix invoices, running invoices (single and multi-PLA), and credit notes. Multi-customer invoices with percentage-based cost distribution are also handled, with each customer share represented as a separate line in the XML. Additional invoice elements such as extras, VAT percentages, billing period dates, and attached supporting documents are all correctly reflected in the generated file.

A dedicated system setting allows administrators to enable or disable the automatic XML attachment per environment. When attached documents are present, the system packages them together with the invoice PDF into a single ZIP archive for delivery. The feature also includes full integration with the invoicing workflow and supporting documentation to guide users through the configuration and usage.

Standalone Improvements

Contract – Finance Title Dictionary

A new Finance Titles dictionary has been added to support supplier-type contracts. This dictionary stores the financial titles used when specifying contract financial content and is available in multiple languages. Administrators can manage the list via Admin → Tables → Finance, enabling consistent classification of financial positions across supplier contracts.

For questions regarding this release, please contact your account representative.