

Release Notes

2025.Q3.1

August 2025

Overview

Release 2025.Q3.1 continues the multi-release Redux removal programme with the migration of a further 26 modules, and delivers a set of meaningful product improvements. New this release are a standardised Portfolio Analysis Dashboard, enhanced project visibility controls for Organisation Unit leaders, security level hardening for workflow role management, and expanded language support in Dutch and Swedish. Several targeted usability improvements are also included across the Resource Management, Home dashboard, Project Portal, and Invoicing modules.

Feature Epics

Platform Modernisation – Redux Removal (Part 2)

This release continues the phased removal of the legacy Redux state management framework, migrating a further 26 modules to the modern service-based architecture. Modules migrated in this release include dashboards, custom reports, contextual reports, mass reporting, notifications, imports, custom fields definitions, roles, rates and categories, currencies, VAT definitions, skills, jobs and job definitions, license assignments, diagnostics, tenants, sender addresses, bank details, contract management API, help resources, custom translations, payment condition sets, automatic worktime balance correction, and the full cached services layer.

Completing this phase brings the majority of the application's data layer onto the new architecture. Users will continue to benefit from the cumulative improvements in stability, navigation speed, and consistent state handling that the Redux removal programme delivers.

Portfolio Analysis Dashboard

A standardised Portfolio Analysis Dashboard is now included as a built-in dashboard in myPARM. The dashboard provides a dynamic, score-map-independent view of portfolio performance, making it available to all environments without requiring custom configuration. It is shipped inactive by default and is accessible to users with SuperAdmin rights, allowing administrators to enable and share it with the appropriate audience once configured for their environment.

The dashboard is fully multilingual and available in all supported languages, giving portfolio managers a consistent, ready-to-use overview of project scoring and portfolio composition across their organisation.

Project Visibility for Organisation Unit Leaders

Project visibility in dashboards and reports is now correctly scoped to the user's role and access rights. Users without the "Can see all projects" access right will only see projects where they hold a direct role (such as Project Leader or deputy), ensuring that sensitive project data is not inadvertently exposed.

A new access right, CanMonitorOrganisationUnit, has been introduced to allow Organisation Unit leaders to view data for projects within their organisational scope in dashboards and reports — without granting them broad access to all projects in the system. This gives organisations finer-grained control over who can see what, supporting more appropriate data governance across large or complex structures.

Security Level Adjustments for Workflow Management

Several access right security levels have been reviewed and tightened to reduce the risk of accidental configuration changes by users with Administrator-level access.

The most significant change is that editing the roles assigned to workflow steps is now restricted to users with the SuperAdmin access right only. Previously, the WorkflowManagement access right — used to assign custom fields to workflow steps — was set at a higher security level than intended, creating inconsistencies in some customer environments. This has been corrected, and the CanMaintainTranslations access right has similarly been adjusted to Administrator level for consistency.

To support better understanding of these controls, the Roles administration view now displays security level information directly in the details form, giving administrators clear visibility of the security level associated with each role.

Language Localisation – Dutch and Swedish

myPARM's Dutch (NL) and Swedish (SV) language support has been extended in this release. Master data screens have been translated into Dutch, and standard dashboards — including resource utilisation and user activity views — are now available in Swedish. These additions bring both languages closer to full parity with the other supported locales.

Standalone Improvements

Resource Management – Week Numbers in Column Headers

Column headers in the Resource Management views and the Resource Capacity Weekly dashboard now display the week number alongside the date, in the format 22.12.25 (52). This makes it easier to reference planning periods by week number — a common requirement in project scheduling workflows. The change applies to the Resource Management read-only view, the Resource Management process view, and the Cash Flow process. Week number tooltips have been removed as they are no longer needed.

Home Dashboard – Additional Idea and OL Process Shortcuts

The Home dashboard for project leaders now includes shortcuts for a wider set of workflows. New entries have been added for idea-related processes (Edit Idea, Promote Idea to Project) and for Organisation Unit leader (OL) processes. This reduces the number of steps needed to initiate common workflows from the dashboard.

Project Portal – Project Type Filter Dropdown

The Project Type filter in the Project Portal has been changed from a free-text field to a selection dropdown. Users now choose from the list of available project types rather than typing a value manually, eliminating input errors and making filtering more consistent and predictable.

Invoicing – Multi-PLA Invoice Export

The invoice exporter has been updated to correctly handle multi-PLA invoices. Previously, invoices spanning multiple PLAs were not included in exports. These invoices are now exported and assigned to the first associated PLA, ensuring that all billable items are captured in the export output without requiring manual workarounds.

For questions regarding this release, please contact your account representative.

Release Notes

2025.Q3.2

August 2025

Overview

Release 2025.Q3.2 is a major platform release, completing the full removal of the legacy Redux state management layer across the entire myPARM application. This substantial architectural investment improves application stability, responsiveness, and long-term maintainability. Alongside the platform work, this release introduces a standard CSV timesheet import, expands the Portfolio Analysis Dashboard with Dutch and Swedish localisation, enhances the Project Status Enterprise dashboard with an Opportunities tab, and delivers several targeted improvements to the Gantt and Log modules.

Feature Epics

Platform Modernisation – Removal of Redux

This release marks the completion of a multi-release initiative to remove the legacy Redux state management framework from myPARM. Redux was the original client-side data layer, and replacing it with a modern, service-based architecture has been a major engineering effort spanning the entire application.

In this release, the final modules were migrated: project management and portal views, budget and invoicing, resource management, timesheets, HR and user management, BSC management, workflows, automation, settings, dashboards, reports, MIS controlling, organisation structure, cost accounts, risk registers, and more. The session management and login/logout flows were also fully refactored, with a new interceptor-based re-login mechanism replacing the old Redux-driven approach. Remaining shared infrastructure, core packages, and global action handlers have been cleaned up and the Redux dependency has been removed entirely from the codebase.

From a customer perspective, the result is a faster, more reliable application with consistent behaviour across all modules. Users will notice improved responsiveness when navigating between views, more predictable state handling when working across multiple areas of the application simultaneously, and a more stable foundation for future features.

CSV Timesheet Import

myPARM now includes a standard CSV-based timesheet import, making it straightforward to load timesheet entries from external systems or spreadsheets into the application. The import reads from an intermediate staging table before committing data to the timesheet entries store, ensuring data integrity during the import process. The import definition is named “Timesheet entries” and is available as a pre-configured option in the CSV import administration screen.

Import names are now fully translatable: a new label field on the import definition supports multilingual display names, allowing the import to appear in the user’s own language. All standard imports provided by myPARM carry translated names across all supported languages, while custom imports created by partners or customers can optionally supply their own translations.

Portfolio Analysis Dashboard – Dutch and Swedish Localisation

The Portfolio Analysis Dashboard now includes default score maps for Dutch (NL) and Swedish (SV) language environments. The score map labels and bubble chart configurations have been updated with localised translations, ensuring that users working in these languages see a fully translated and culturally appropriate portfolio analysis view out of the box. Existing score maps in NL and SV databases are updated to reflect the new terminology.

Microsoft Entra – Multi-Instance Mobile Support

Building on the multi-instance Entra integration delivered in earlier releases, this release extends Entra authentication support to the myPARM mobile application in multi-instance environments. Users accessing myPARM via mobile can now authenticate through Microsoft Entra in the same way as desktop users, maintaining a consistent and secure identity experience across all access channels.

Standalone Improvements

Project Status Enterprise Dashboard – Risks & Opportunities Tabs

The Project Status Enterprise dashboard has been expanded with dedicated Risks and Opportunities tabs, providing a comprehensive at-a-glance view of project health for enterprise environments. The Risks tab surfaces active risks from the selected project, while the new Opportunities tab mirrors the same layout to display opportunities, classified by impact and probability into Green (Beneficial), Orange (Questionable), and Red (Unfavorable) categories. Both tabs display the same columns for consistency, giving project stakeholders a unified view of the risk and opportunity landscape directly within the dashboard.

Gantt – Manual POC Saved on Summary Items

When a user manually sets a Percentage of Completion (POC) value on a Gantt activity, the recalculated POC values on all parent summary items and the project level are now saved to the database, not just displayed on screen. This ensures that manually entered completion figures are correctly reflected in reporting and warehouse data. A one-time migration script has been applied to bring all existing active and draft activity POC values in line with the new behaviour.

Log Comments – Richer Text Editing

The comment editor in the Log module now supports hyperlinks and inline images, giving users greater flexibility when documenting actions, measures, and collaboration entries. These additions respond to customer requests for richer communication tools within the log workflow, enabling users to embed relevant links and visual context directly in their comments without leaving the application.

For questions regarding this release, please contact your account representative.

Release Notes

2025.Q3.3

September 2025

Overview

Release 2025.Q3.3 delivers the completion of Microsoft Entra (formerly Azure AD) integration for multi-instance deployments, enabling organisations running multiple myPARM instances to manage identity and authentication through a unified Entra configuration. The release also introduces a configurable default for log notification behaviour, helping ensure that relevant stakeholders are consistently kept informed when new log actions are created.

Feature Epics

Microsoft Entra Integration – Multi-Instance Support

This release completes the migration of Active Directory (AD) authentication to Microsoft Entra for environments running multiple myPARM instances. Each instance is now configured individually through a dedicated configuration file, allowing organisations to control which instances participate in Entra-based authentication and which do not. A multi-instance synchronizer coordinates identity data across all participating instances, ensuring that user accounts and group memberships remain consistent throughout the environment.

This change lays the groundwork for retiring legacy Active Directory support and brings multi-instance deployments in line with the modern identity management capabilities already available in single-instance configurations. Organisations using Microsoft Entra as their identity provider will benefit from centralised user management, simplified onboarding and offboarding, and improved security posture across all connected myPARM instances.

Standalone Improvements

Log Notifications – Configurable Default for “Send Notifications”

A new setting allows administrators to configure whether the “Send notifications” checkbox is pre-checked by default when users create new log actions, measures, or collaboration entries. When enabled, the checkbox is automatically ticked provided that the notification sending configuration is properly set up, reducing the risk of stakeholders being inadvertently left out of updates. The setting defaults to false to preserve existing behaviour and can be enabled per environment by an administrator.

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Release Notes

2025.Q3.4

September 2025

Overview

This release focuses on significant enhancements to the Log module, introducing internal and external comment separation for improved collaboration with external stakeholders, as well as finer control over the visibility of Risk and Quality tabs. The release also completes the Swedish language translation across the application and delivers several standalone improvements covering process access control, PLA reporting, and administration tools.

Feature Epics

Log Improvements

This release delivers a set of targeted improvements to the Log module, addressing both usability and collaboration needs.

The most significant addition is the introduction of separate internal and external comment sections across all log action types — including Measures, Risks, Risk Actions, Quality Entries, and Quality Actions. Internal comments remain visible only to employees marked as “own” (internal staff), while external participants can only see and interact with the External Comments section. This clear separation ensures that sensitive internal discussions are not inadvertently shared with external collaborators. Existing comments are preserved in the internal section without any data migration, and notifications follow the same visibility rules: external participants are not notified of internal comment changes.

Complementing this, the notification badge displayed in the main menu now correctly reflects comment visibility. Badges and card highlighting in the workspace update only when a comment relevant to that user type is changed, preventing external participants from being falsely alerted about content they cannot see.

Administrators also gain finer control over module visibility: the Risk and Quality tabs in logs can now be shown or hidden independently using dedicated settings. The default behaviour preserves backwards compatibility with existing SaaS configurations.

Translation to Swedish (SV)

myPARM now offers a complete Swedish language experience. This release finalises the Swedish (SV) translation by covering the remaining areas of the application: MIS Warehouses (predefined dashboards and data views), the Report Viewer, and in-app guided Tours. These additions ensure that Swedish-speaking users have a fully localised interface across all major areas of the product, consistent with the translations already in place for other supported languages.

Standalone Improvements

Process Access Control: Role-Based Workflow Execution

Workflow execution permissions have been tightened to align more closely with business intent. Previously, a user could execute a workflow step (such as editing a project structure or approving a project) based solely on having the relevant role in the system, even if they were only a team member in a different role on that specific project. Going forward, users must hold both the role required by the workflow step and be an active team member in that role for the specific project or object. Users with the "All projects" access right continue to work as before, and read-only access for portal members remains unchanged. This change improves governance and prevents unintended modifications by users who work across multiple projects.

MIS PLA Warehouse – Manual POC Column

The PLA Warehouse (PLA WH) now includes a new Manual POC column, allowing users to record a manually entered Percentage of Completion alongside the system-calculated value. The existing POC column has been renamed to Calculated POC for clarity, and both columns are available in the PLA default perspective. The Manual POC value is sourced from the most recently approved PLA version for each period, with historical data populated via an automated script. To ensure consistent terminology, POC-related labels have been updated across related views including the Gantt, Project Control, Simple Budget, and Profit & Loss views. The change is fully multilingual, with all supported languages updated accordingly.

CSV Import Administration

A new administration screen for managing universal CSV imports is now available at Admin → Configuration → CSV Imports, accessible to users with SuperAdmin rights. The screen provides a grid view of all configured import definitions, allowing administrators to toggle imports on or off, review their internal and display names, see whether a delete-before-import option is active, and configure the character encoding used for each import. Supported encodings include UTF-8, UTF-16, ISO-8859-1, ISO-8859-2, ISO-8859-15, Windows-1250, and Windows-1252. All changes save immediately.

For questions regarding this release, please contact your account representative.